



Getting to Know You

Family Service Universal Enrollment Tool

This intake form is meant to get to know the client and their family. The information shared will help us connect the client and their family to beneficial resources, services, and programs. **Everything shared on this form is kept strictly confidential.** Please enter the information of the **PRIMARY** client that is receiving services. If the primary client is a minor (under 18 years old), enter the caregiver's information where indicated. The Household refers to the household where the Primary Client lives.

FS Program: _____ FS Location: _____ Enrollment Date: ____/____/____

Primary Client's Account Information

Salutation: ☐ Mr. ☐ Ms. ☐ Mrs. ☐ Dr. ☐ Prof.

First Name: _____ Middle Initial: _____

Last Name: _____ Date of Birth: ____/____/____

Social Security Number: _____ ☐ Decline to share

What brings the Client to Family Service (FS)? _____

Primary Client's Living Address

Street Address: _____ Apt./Unit: _____

City: _____ State: _____ Zip Code: _____

GEO Codes based on Primary Client's Living Address

School District:

City Council District: ☐ 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6 ☐ 7 ☐ 8 ☐ 9 ☐ 10

Congressional District: ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6 ☐ 7 ☐ 8 ☐ 9 ☐ 10

☐ 11 ☐ 12 ☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17 ☐ 18 ☐ 19 ☐ 20 ☐ 21 ☐ 22 ☐ 23 ☐ 24

☐ 25 ☐ 26 ☐ 27 ☐ 28 ☐ 29 ☐ 30 ☐ 31 ☐ 32 ☐ 33 ☐ 34 ☐ 35 ☐ 36 ☐ 37 ☐ 38

County Precinct: ☐ 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4

State Senate: ☐ 19 ☐ 21 ☐ 25 ☐ 26

State Representative: ☐ 116 ☐ 117 ☐ 118 ☐ 119 ☐ 120 ☐ 121 ☐ 122 ☐ 123 ☐ 124 ☐ 125

Primary Client's Contact Information If client is a minor and/or has no phone, please include caregiver's contact information

Mobile Phone: _____ Home Phone: _____ Work Phone: _____

Email: _____ Communication Preference: ☐ Text ☐ Phone ☐ Email

Emergency Contact Information for Client

Emergency Contact Name: _____ Emergency Contact Relationship: _____

Emergency Contact Mobile: _____ Best Way to Reach: _____

Emergency Contact Office Phone: _____

Primary Client's Education

Is the client currently in school? ☐ Yes ☐ No

If yes, where: _____ District: _____ Grade/Level: _____

If no, what is the highest level of education they completed?

☐ 9th grade or below ☐ High School or Equivalent (GED) ☐ Some College ☐ Trade or Technical Training ☐ Associate Degree ☐ Bachelor's Degree ☐ Master's Degree ☐ Other Advanced Degree

Primary Client's Involvement with Family Service

Initial Source of Family Service Awareness? _____

In the last six months, has the client or their family participated in a Family Service program? ☐ Yes ☐ No

Previous participation with Family Service for client or their family members:

Name: _____ Service Received: _____ Length of Service: _____

Name: _____ Service Received: _____ Length of Service: _____

Demographic Information

Client's Gender			
<input type="checkbox"/> Male		<input type="checkbox"/> Woman	<input type="checkbox"/>
Client's Race/Ethnicity			
<input type="checkbox"/> Multiracial	<input type="checkbox"/> Native Hawaiian or Pacific Islander	<input type="checkbox"/> White	<input type="checkbox"/> Middle Eastern or North African
<input type="checkbox"/> American Indian or Alaska Native	<input type="checkbox"/> Asian	<input type="checkbox"/> Black or African American	<input type="checkbox"/> Hispanic or Latino
Client's Hispanic, Latino, or Spanish Origin			
<input type="checkbox"/> Mexican/Mexican American	<input type="checkbox"/> Cuban	<input type="checkbox"/> Puerto Rican	
<input type="checkbox"/> Hispanic or Latino	<input type="checkbox"/> Not Hispanic or Latino	<input type="checkbox"/> Other	
Client's English Proficiency Level			
<input type="checkbox"/> Very Well	<input type="checkbox"/> Well	<input type="checkbox"/> Not Well	<input type="checkbox"/> Not at all
Does the Client or Family Speak a Language Other English at Home?		Languages Spoken at Home	
<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Household Unit Description			
<input type="checkbox"/> Single Parent - Female	<input type="checkbox"/> Single Parent - Male	<input type="checkbox"/> Two Parent	
<input type="checkbox"/> No Children	<input type="checkbox"/> Caregiver (ex: Grand-, foster-parent)		
Client's Marital Status If Client is a minor, select "N/A"			
<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> Divorced	<input type="checkbox"/> Separated
<input type="checkbox"/> Widowed	<input type="checkbox"/> Domestic Partnership	<input type="checkbox"/> N/A	
Veteran Status			
Is the client on Active Duty or a Veteran? <input type="checkbox"/> Active Duty <input type="checkbox"/> Veteran <input type="checkbox"/> Not Connected to Military		Branch of service:	
Household Poverty Level			
<input type="checkbox"/> Below 100%		<input type="checkbox"/> Above 100%	
<input type="checkbox"/> Above 150%		<input type="checkbox"/> Above 250%	

HOUSEHOLD ROSTER

Name	Relationship	DOB	Gender (M/F)	Race/ Ethnicity	School	Grade Level

SOCIAL DETERMINANTS OF HEALTH SURVEY

Family Economic Strength - We have programs to help people target financial goals, like paying off a credit card, establishing a budget, and purchasing a home. Also tied to financial goals are employment opportunities – both play a role in economic stability. Based on the information shared, we may recommend participation in one or more of these programs. If the client is a minor, there are certain questions in this section that should be completed from the perspective of their adult caregiver; for these questions, answer for the caregiver where you see “client/caregiver.”

What is the client’s employment status? **If Client is a minor, select “N/A”**

☐ Full-time ☐ Part-time ☐ Occasionally employed ☐ Unemployed ☐ Retired ☐ Student ☐ N/A

What is the client’s living situation today?

☐ They have a steady place to live ☐ They do not have a steady place to stay (temporary staying with others, in a hotel, etc.) ☐ They have a place to live today but they’re worried about losing it in the future ☐ Decline to Share

Specifically, what is the client’s living situation? ☐ Own ☐ Rent ☐ Public Housing ☐ Shared housing with family/friends ☐ Temporary (shelter, “couch surfing”) ☐ Homeless and living on the street ☐ Decline to Share

How does the client and their family get to where they need to go? If using public transportation, please list number of transfers.

☐ Their own vehicle ☐ Public Transportation (bus) # of transfers: _____ ☐ Other: _____

In the past 12 months, how often was the client/caregiver worried that they would run out of food?

☐ Never ☐ Rarely ☐ Sometimes ☐ Often ☐ Always ☐ Decline to Share

In the past 12 months, did the electric, gas, oil, or water company threaten to shut off the services in the client’s home?

☐ Yes ☐ No ☐ It’s already shut off ☐ Decline to Share

Knowing the household income will help us determine possible services the client may be eligible for.

What is current household income of the client’s household? \$ _____

Which of the following does the client/caregiver currently participate in?				
<input type="checkbox"/> SNAP - Supplemental Nutrition Assistance Program (food stamps)	<input type="checkbox"/> TANF - Texas Temporary Assistance for Needy Families	<input type="checkbox"/> CHIP - Children's Health Insurance Program	<input type="checkbox"/> WIC - Women, Infants and Children	<input type="checkbox"/> Earned Income Tax Credit
<input type="checkbox"/> Medicaid	<input type="checkbox"/> Head Start services	<input type="checkbox"/> Affordable Health Insurance (Healthcare.gov)	<input type="checkbox"/> CCA - Child Care Assistance	<input type="checkbox"/> None of these <input type="checkbox"/> Decline to Share

Education - Through this section we hope to learn about the client’s educational experiences to help target the next steps for the client or their family.

If the client and/or their family member(s) has/have a developmental delay, disability affecting education (e.g., attentional, learning differences, etc.), and/or an Individualized Family Service Plan (IFSP), and/or an Individualized Education Plan (IEP), please tell us more.

☐ Not Applicable ☐ Decline to Share

Name	Disability Description

Health & Healthcare - Understanding the client’s health and well-being status will better help us understand their situation. Health and well-being are the foundation from which positive experiences grow. If the client is a minor, there are certain questions in this section that should be completed about the adult caregiver; for these questions, answer for the caregiver where you see “client/caregiver.”

Does the client have health insurance? ☐ Yes ☐ No

Where does the client go for medical needs/care? _____

Does the client or any family members have life threatening allergies? ☐ Yes ☐ No

If yes, please provide the name and the allergy/ies: _____

Is the client blind or have serious difficulty seeing, even with glasses? ☐ Yes ☐ No

Is the client deaf or have serious difficulty hearing? ☐ Yes ☐ No

Are there any other health concerns we should know about for the client or their family’s participation?

☐ Yes ☐ No If yes, please explain: _____

How often does the client feel the type of stress that makes them feel tense, restless, anxious, or unable to sleep because their mind is troubled (if 15 years or older)? ☐ Never ☐ Rarely ☐ Sometimes ☐ Often ☐ Always ☐ Under 15

Because of physical, mental, and/or emotional condition, does the client have serious difficulty concentrating, remembering, or making decisions (if 15 years or older)? ☐ Yes ☐ No ☐ Under 15

How does the client take care of their health? _____

Does the client need help communicating their concerns with their doctor? ☐ Yes ☐ No

Has the client and their family members had the flu shot this season (October – March)? ☐ Yes ☐ No

If the client is a mother or father, how old were they when their first child was born?

Mother _____ Father _____ ☐ N/A

In the last 30 days, how many days a week did the client engage in moderate exercise like walking quickly, running, riding a bike, swimming, and/or strength training (e.g. lifting weights)? _____ days

Does the client/caregiver use tobacco/vaping products? ☐ Yes ☐ No

Is there a family history of alcoholism and/or substance abuse? ☐ No ☐ Substance Abuse ☐ Alcoholism ☐ Both

Social & Community Engagement - As we learn more about the client, it is important for us to know about their social life and support systems. This will help us better understand the connections they already have in place as well as those that may be helpful in the future. If the client is a minor, there are certain questions in this section that should be completed about the adult caregiver; for these questions, answer for the caregiver where you see “client/caregiver.”

Does the client have internet access in their home? ☐ Yes ☐ No ☐ Sometimes

In the past 12 months, how often has a lack of reliable transportation kept the client/caregiver from medical appts, meetings, work, or from getting things needed for daily living? ☐ Never ☐ Rarely ☐ Sometimes ☐ Often ☐ Always

Is the client registered to vote? If Client is a minor, select “N/A.” ☐ Yes ☐ No ☐ N/A

Would the client/caregiver like information on how to register to vote? ☐ Yes ☐ No

If the client/caregiver has a phone, does their phone number change frequently? ☐ Yes ☐ No

Would the client/caregiver be willing to keep us updated about their phone status? ☐ Yes ☐ No

Does the client need help with day-to-day activities such as bathing, preparing meals, etc.?

☐ They don't need any help ☐ They get all the help they need ☐ They could use a little more help ☐ They need a lot more help

Within the last 12 months, how often did the client feel lonely or isolated from those around them (if 15 years old or older)? ☐ Never ☐ Rarely ☐ Sometimes ☐ Often ☐ Always ☐ Under 15

**Family Service has special services and resources available to certain populations such as
military/veterans, migrant farmworkers, and refugees.**

Does the client have family member(s) who are on Active Duty or Veterans? ☐ Yes ☐ No

Please list below if the client's spouse, their parents, or their children are/were in the military:

Name	Relationship to You	Active Duty or Veteran	Branch of Service

In the past year, has the client been employed as a seasonal or migrant farmworker? **If Client is a minor, select "N/A."**

☐ Yes ☐ No ☐ N/A

Is the client/caregiver a refugee? ☐ Yes ☐ No ☐ Decline to Share If so, country of origin? _____

Would the client/caregiver like resources designated for refugees, migrant farmworkers, or military/veterans?

☐ Yes ☐ No

Neighborhood Supports - The places and spaces in which you live, work, and enjoy time with your family and friends make up your neighborhood supports. This gives us a little more insight into how your services may be individualized. If the client is a minor, there are certain questions in this section that should be completed about the adult caregiver; for these questions, answer for the caregiver where you see "client/caregiver."

Does the client live on a federally recognized tribal reservation in Texas? ☐ Yes ☐ No ☐ Decline to Share

Does the client live in a Colonia (an unincorporated settlement near the U.S./Mexican border)? ☐ Yes ☐ No ☐ Decline to Share

Are there other resources in the community that the client/caregiver is accessing? (ex: YMCA/Food Bank/Library/Public Parks)? ☐ Yes ☐ No

In the last year how often has the client/caregiver seen or experienced violence where the client lives?

☐ Never ☐ Rarely ☐ Sometimes ☐ Often ☐ Always

Per our agency protocol, we are required to ask: Is the client/caregiver a registered sex offender? ☐ Yes ☐ No

Can we help link the client/caregiver to resources/services for any of the following topics or issues

<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Food/Nutrition	<input type="checkbox"/> Marital/Couple help	<input type="checkbox"/> Special Needs
<input type="checkbox"/> Child Care/Early Childhood	<input type="checkbox"/> GED & HSE	<input type="checkbox"/> Parent-Child Counseling	<input type="checkbox"/> Substance Abuse
<input type="checkbox"/> College Readiness	<input type="checkbox"/> Grief/Loss Counseling	<input type="checkbox"/> Parenting help	<input type="checkbox"/> Transportation
<input type="checkbox"/> Divorce assistance or child custody	<input type="checkbox"/> Health Insurance	<input type="checkbox"/> Personal Care needs (hygiene, clothing, etc.)	<input type="checkbox"/> Utilities
<input type="checkbox"/> Enrichment Activities for children	<input type="checkbox"/> Housing/Rent	<input type="checkbox"/> Personal/Emotional help	<input type="checkbox"/> Victim Assistance/ Victim of a Crime
<input type="checkbox"/> Family Issues	<input type="checkbox"/> In-home Older Adult or Disabled Adult Care	<input type="checkbox"/> Public Benefits Application	<input type="checkbox"/> Youth Development/Education
<input type="checkbox"/> Family Violence	<input type="checkbox"/> Job Training	<input type="checkbox"/> Reading	<input type="checkbox"/> Finding/Keeping Employment
<input type="checkbox"/> Financial/Money Management	<input type="checkbox"/> Legal Issues	<input type="checkbox"/> Sexual Abuse	

For Primary Clients 18+: Adverse Childhood Experiences Survey (ACEs)

Before your 18th birthday...	Yes	No
1. Did you ever experience a major disaster?	<input type="checkbox"/>	<input type="checkbox"/>
2. Were you ever bullied as a child?	<input type="checkbox"/>	<input type="checkbox"/>
3. Did you lose a parent or close caregiver through death or divorce?	<input type="checkbox"/>	<input type="checkbox"/>
4. Did a household member go to prison?	<input type="checkbox"/>	<input type="checkbox"/>
5. Did you ever experience any type of discrimination?	<input type="checkbox"/>	<input type="checkbox"/>
6. Did you feel neglected?	<input type="checkbox"/>	<input type="checkbox"/>
7. Did you feel that you were not loved?	<input type="checkbox"/>	<input type="checkbox"/>
8. Was anyone in your home mentally ill or attempted suicide?	<input type="checkbox"/>	<input type="checkbox"/>
9. Were you ever homeless?	<input type="checkbox"/>	<input type="checkbox"/>
10. Was anyone in your home an alcoholic or drug user?	<input type="checkbox"/>	<input type="checkbox"/>
11. Did you ever witness violence in your community?	<input type="checkbox"/>	<input type="checkbox"/>
12. Did you experience domestic violence in your home?	<input type="checkbox"/>	<input type="checkbox"/>
13. Did you ever witness a brother or sister being abused?	<input type="checkbox"/>	<input type="checkbox"/>
14. Were you ever emotionally abused?	<input type="checkbox"/>	<input type="checkbox"/>
15. Were you ever physically abused?	<input type="checkbox"/>	<input type="checkbox"/>
16. Were you ever sexually abused?	<input type="checkbox"/>	<input type="checkbox"/>

For Primary Clients Under 18: Adverse Childhood Experiences Survey (ACEs)

In your life so far...	Yes	No
1. Have you ever lived with a parent/caregiver who went to jail/prison?	<input type="checkbox"/>	<input type="checkbox"/>
2. Have you ever felt unsupported, unloved, or unprotected?	<input type="checkbox"/>	<input type="checkbox"/>
3. Have you ever lived with a parent/caregiver who had mental health issues?	<input type="checkbox"/>	<input type="checkbox"/>
4. Has a parent/caregiver ever insulted, humiliated, or put you down?	<input type="checkbox"/>	<input type="checkbox"/>
5. Has any caregiver ever had a problem with too much alcohol, street drugs or prescription medication use?	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you ever lacked appropriate care by any caregiver?	<input type="checkbox"/>	<input type="checkbox"/>
7. Has any adult in the household often or very often pushed, grabbed, slapped or thrown something at you?	<input type="checkbox"/>	<input type="checkbox"/>
8. Have you ever experienced sexual abuse?	<input type="checkbox"/>	<input type="checkbox"/>
9. Have there ever been significant changes in the relationship status of your caregiver(s)? <i>Example: a parent got divorced or caregiver moved out</i>	<input type="checkbox"/>	<input type="checkbox"/>
10. Have you ever seen, heard, or been a victim of violence in your neighborhood, community or school?	<input type="checkbox"/>	<input type="checkbox"/>
11. Have you experienced discrimination? <i>Example: excluded because of your race, ethnicity, gender, sexual orientation, disability, religion, or other identity?</i>	<input type="checkbox"/>	<input type="checkbox"/>
12. Have you ever had problems with housing? <i>Example: not having a stable place to live</i>	<input type="checkbox"/>	<input type="checkbox"/>
13. Have you ever been separated from your parent/caregiver due to foster care, or immigration?	<input type="checkbox"/>	<input type="checkbox"/>
14. Have you ever lived with a parent/caregiver who had a serious physical illness or disability?	<input type="checkbox"/>	<input type="checkbox"/>
15. Have you ever lived with a parent or caregiver who died?	<input type="checkbox"/>	<input type="checkbox"/>
16. Have you ever been detained, arrested, or incarcerated?	<input type="checkbox"/>	<input type="checkbox"/>

Brief Resilience Scale (BRS)

This should be answered from the perspective of the client, including minors and adults.

Please respond to each item by marking one box per row	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
I tend to bounce back quickly after hard times.	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
I tend to take a long time to get over setbacks in my life.	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
I have a hard time making it through stressful events.	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
It does not take me long to recover from a stressful event.	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5
It is hard for me to snap back when something bad happens.	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
I usually come through difficult times with little trouble.	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5

Notes/Continuation Page:
